

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	) Chapter 11
	)	)
YELLOW CORPORATION, <i>et al.</i> , <sup>1</sup>	)	) Case No. 23-11069 (CTG)
	)	)
Debtors.	)	) (Joint Administration Requested)
	)	)
	)	) <b>Related Docket No. 16</b>
	)	)
	)	) <b>Hearing Date: August 9, 2023, at 3:00 p.m. (ET)</b>
	)	)

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**NOTICE OF HEARING<sup>2</sup> ON MOTION OF DEBTORS FOR ENTRY OF INTERIM AND  
FINAL ORDERS (I) AUTHORIZING THE DEBTORS TO (A) OBTAIN  
POSTPETITION FINANCING AND (B) UTILIZE CASH COLLATERAL, (II)  
GRANTING LIENS AND SUPERPRIORITY ADMINISTRATIVE EXPENSE CLAIMS,  
(III) MODIFYING THE AUTOMATIC STAY, (IV) AUTHORIZING THE DEBTORS TO  
USE UST CASH COLLATERAL, (V) GRANTING ADEQUATE PROTECTION, (VI)  
SCHEDULING A FINAL HEARING, AND (VII) GRANTING RELATED RELIEF**

**PLEASE TAKE NOTICE** that on August 7, 2023, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Modifying the Automatic Stay, (IV) Authorizing the Debtors to Use UST Cash Collateral, (V) Granting Adequate Protection, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* [Docket No. 16] (the “DIP Financing Motion”).

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<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://dm.epiq11.com/YellowCorporation>. The location of Debtors’ principal place of business and the Debtors’ service address in these chapter 11 cases is: 10990 Roe Avenue, Overland Park, Kansas 66211.

<sup>2</sup> The hearing will be conducted entirely via Zoom videoconference. You may register to monitor or appear at the hearing by following this link: <https://debuscourts.zoomgov.com/meeting/register/vJIsc-mhrzIJjE-bzoH-5SpctbVpSxEZe3s>.

**PLEASE TAKE FURTHER NOTICE** that the Debtors have attached to the DIP Financing Motion: (a) the proposed *Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, and (C) Grant Liens and Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* (the “Proposed Interim DIP Order”); and (b) the proposed *Interim UST Cash Collateral and Adequate Protection Order (I) Authorizing the Debtors to (A) Use UST Cash Collateral and All Other Prepetition UST Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* (the “Proposed Interim UST Cash Collateral Order”, and together with the Proposed Interim DIP Order, the “Proposed Interim Orders”). A copy of the Proposed Interim DIP Order is attached hereto as **Exhibit A** and the Proposed Interim UST Cash Collateral Order is attached hereto as **Exhibit B**.

**PLEASE TAKE FURTHER NOTICE** that the Debtors intend to seek interim approval of the DIP Financing Motion and entry of the Proposed Interim Orders in substantially the forms attached hereto at a hearing conducted entirely via Zoom video conference (the “Interim Hearing”) before the Honorable Craig T. Goldblatt at the United States Bankruptcy Court for the District of Delaware (the “Court”), located at 824 North Market Street, 3<sup>rd</sup> Floor, Courtroom No. 7, Wilmington, Delaware 19801, on **August 9, 2023 at 3:00 p.m. (prevailing Eastern Time)**. A copy of the DIP Financing Motion may be obtained for a fee through the Court’s website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov), referencing Case No. 23-11069 (CTG), or a copy may be obtained for free by accessing the Debtors’ restructuring website at <https://dm.epiq11.com/YellowCorporation>.

**PLEASE TAKE FURTHER NOTICE** that, after the Interim Hearing, the Debtors will serve upon you a complete copy of: (a) the DIP Financing Motion; (b) any Interim Orders entered by the Court at the Interim Hearing; and (c) notice of the final hearing on the DIP Financing Motion.

*[Remainder of Page Intentionally Left Blank]*

**PLEASE TAKE FURTHER NOTICE** that the Debtors reserve the right to modify, if necessary, the Proposed Interim Orders before or at the Interim Hearing.

Dated: August 7, 2023  
Wilmington, Delaware

/s/ *Laura Davis Jones*

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